

# APOLLO HOSPITALS ENTERPRISE LIMITED

CIN : L85110TN1979PLC008035

12<sup>th</sup> August 2020



The Secretary,  
Bombay Stock Exchange Ltd (BSE)  
Phiroze Jheejheebhoy Towers,  
Dalal Street,  
Mumbai - 400 001.  
**Scrip Code - 508869**  
**ISIN INE437A01024**

The Secretary,  
National Stock Exchange,  
Exchange Plaza, 5th Floor  
Plot No.C/1, 'G' Block  
Bandra - Kurla Complex  
Bandra (E)  
Mumbai - 400 051.  
**Scrip Code- APOLLOHOSP**  
**ISIN INE437A01024**

The Manager  
The National Stock Exchange,  
Wholesale Debt Market  
Exchange Plaza, 5th Floor  
Plot No.C/1, 'G' Block  
Bandra - Kurla Complex  
Bandra (E)  
Mumbai - 400 051.  
**ISIN INE437A07062,**  
**INE437A07070,**  
**INE437A07088 &**  
**INE437A07093**

Dear Sir/Madam,

Sub: Sanction of Scheme of Arrangement between Apollo Hospitals Enterprise Limited and Apollo Pharmacies Limited and their respective shareholders under Sections 230-232 of the Companies Act, 2013.

Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is to inform you that the Hon'ble National company Law Tribunal ('NCLT'), Chennai Bench, vide its order dated August 3, 2020, sanctioned the Scheme of Arrangement between Apollo Hospitals Enterprise Limited ("Transferor Company") and Apollo Pharmacies Limited ("Transferee Company") and their respective shareholders under sections 230-232 of the Companies Act, 2013 ("Scheme") for the demerger of the front end portion of standalone pharmacy business into Transferee Company.

The certified copy of the order issued by NCLT, Chennai Bench is enclosed for your reference.

The Scheme will be effective upon filing of the certified copy of the Order with the Registrar of Companies.

This is for your information and records

Thanking you,

Yours faithfully,  
For APOLLO HOSPITALS ENTERPRISE LIMITED

S.M. KRISHNAN  
VICE PRESIDENT - FINANCE  
AND COMPANY SECRETARY

IS/ISO 9001:2000

**Regd. Office :**  
19, Bishop Gardens,  
Raja Annamalaipuram,  
Chennai - 600 028.

**General Office :**  
"Ali Towers", III Floor,  
#55, Greams Road,  
Chennai - 600 006.

Tel : 044 - 28290956 / 3896 / 6681  
Telefax : 044 - 2829 0956  
Email : [apolloshares@vsnl.net](mailto:apolloshares@vsnl.net)  
Website: [www.apollohospitals.com](http://www.apollohospitals.com)

**National Company Law Tribunal, Division Bench-1, Chennai**

**In the matter of the Companies Act, 2013  
And  
In the matter of Scheme of Arrangement  
Between  
M/s Apollo Hospitals Enterprise Limited.  
And  
M/s. Apollo Pharmacies Limited  
And  
Their respective Shareholders**

**Order on petition**

The above petitioner Companies filed the Company Applications before this Tribunal which were numbered as CA/804 & 805/CAA/2019. Based on the orders passed in the said applications, the petitioners filed Company Petitions before this Tribunal which were numbered as CP/1396&1397/CAA/2019. All the statutory requirements under law have been duly fulfilled. The Company has complied with all the directions given by this Tribunal. The Petitions came up for hearing before this Bench on 24.06.2020 for the purpose of considering and approving without modification the Scheme of Arrangement between Petitioner Company-1 viz., M/s. Apollo Hospitals Enterprise Limited and Petitioner Company -2 viz., M/s. Apollo Pharmacies Limited.

Upon perusal and upon hearing Mrs. Lakshmmi Subramanian, Authorised Representative for the Petitioner Companies on 24.06.2020,

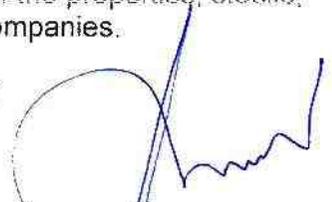
THIS TRIBUNAL DO ORDER:-

- 1) That the Scheme of Arrangement as annexed with the petition along with Schedules is hereby sanctioned.
- 2) The same shall be binding on the shareholders and Secured and Unsecured Creditors of both the Petitioner Companies; and
- 3) The Petitioner Companies do file with the Registrar of Companies a certified copy of this order within thirty days of the receipt of the order.
- 4) The appointed date of the said Scheme is 1<sup>st</sup> April, 2019; and
- 5) This Tribunal do further order that the parties to the Scheme of Arrangement or other persons interested shall be at liberty to apply to this Tribunal for any directions that may be necessary in regard to the working of the said Scheme.

**SCHEDULE**

The Scheme of Arrangement as sanctioned by the Tribunal contains the details of the properties, stocks, shares, debentures and other charges in action of the Petitioner Companies.

Dated this 3<sup>rd</sup> day of August, 2020, NCLT, DB-1, Chennai



**Assistant Registrar**