

APOLLO HOSPITALS ENTERPRISE LIMITED

CIN : L85110TN1979PLC008035



27th December 2023

The Secretary,
Bombay Stock Exchange Ltd (BSE)
Phiroze Jheejheebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Scrip Code - 508869
ISIN INE437A01024

The Secretary,
National Stock Exchange,
Exchange Plaza, 5th Floor
Plot No.C/1, 'G' Block
Bandra - Kurla Complex
Bandra (E)
Mumbai - 400 051.
Scrip Code-
APOLLOHOSP
ISIN INE437A01024

The Manager
The National Stock
Exchange,
Wholesale Debt Market
Exchange Plaza, 5th Floor
Plot No.C/1, 'G' Block
Bandra - Kurla Complex
Bandra (E)
Mumbai - 400 051.
ISIN INE437A08052

Dear Sir

Sub: Intimation for the change in shareholding of the Company in Apollo Home Healthcare Limited, Subsidiary Company from existing 89.69% to 74% pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In terms of the provisions of Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that Apollo Home Healthcare Limited ('AHHL'), an unlisted subsidiary of the Company has informed the Company that it had allotted 70,73,518 equity shares of face value of Rs.10/- each at a price of Rs. 22/- per share (including premium of Rs.12/- per share) to the following shareholders.

- (i) 13,94,189 equity shares to Apollo Hospitals Enterprise Limited (Company),
- (ii) 56,79,329 equity shares to Dr. Prathap C Reddy, Promoter of the Company.

Consequent to the above allotment, the company's shareholding in AHHL has been reduced to 74%, from the existing shareholding of 89.69%.

The details as required under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 9th September 2015 are given in Annexure-A enclosed herewith.

The above information shall also be available on the website of the Company i.e., www.apollohospitals.com.

Thanking you

Yours faithfully,
For APOLLO HOSPITALS ENTERPRISE LIMITED

S.M. KRISHNAN
Sr. VICE PRESIDENT - FINANCE
AND COMPANY SECRETARY

IS/ISO 9001 : 2000

Regd. Office :
19, Bishop Gardens,
Raja Annamalaipuram,
Chennai - 600 028.

General Office :
"Ali Towers" III Floor,
#55, Greams Road,
Chennai - 600 006.

Tel : 044 - 2829 0956 / 3896 / 6681
Telefax : 044 - 2829 0956
Email : investor.relations@apollohospitals.com
Website : www.apollohospitals.com

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Annexure - A

Details under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023:

Sr.No.	Particulars	Details
1	Name of the target entity, details in brief such as size, turnover etc.	<p>Apollo Home Healthcare Ltd, (AHHL), a unlisted subsidiary of the Company is primarily engaged in nursing care, in home primary care, physiotherapy at home, sample collection, post operative/post surgical care.</p> <p>The following is the Authorised and Paid-up Share Capital of AHHL prior to considering the present allotment.</p> <p>Authorised Capital: Rs.42,00,00,000/- divided into 3,20,00,000 (Three Crores Twenty Lakhs) equity shares of Rs.10/- (Rupees Ten) each and 1,00,00,000 (One Crore) Preference Shares of Rs.10 (Rupees Ten) each.</p> <p>Issued, Subscribed and Paid up Capital: Rs.34,48,29,920/- divided into 2,44,82,992 equity shares of Rs.10/- (Rupees Ten) each and 1,00,00,000 (One Crore) Preference Shares of Rs.10 (Rupees Ten) each.</p> <p>Turnover: Rs.643.41 million in FY23.</p>
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter and promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	<p>As AHHL is a subsidiary of the Company, It is a related party of the company.</p> <p>Dr. Prathap C Reddy, Ms. Shobana Kamineni, Ms. Sindoori Reddy, Mr. Karthik Anand Reddy, Ms. Upasna Kamineni, Mr. Anindith Reddy and Mr. Aditya Reddy, promoters of the Company were collectively holding 10.31% of the equity stake in AHHL.</p> <p>The transaction's is done at arm's length</p>
3.	Industry to which the entity being acquired belongs	Healthcare, including home healthcare services.
4.	objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	AHHL is engaged in the business of providing nursing care, in home primary care, physiotherapy at home, sample collection, post operative/post-surgical care at hospitals.

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5.	brief details of any governmental or regulatory approvals required for the acquisition	Not applicable
6.	indicative time period for completion of the acquisition	Not applicable
7.	nature of consideration - whether cash consideration or share swap and details of the same	13,94,189 equity shares allotted to Apollo Hospitals Enterprise Limited (Company) upon conversion of loan extended by the company to AHHL 56,79,329 equity shares to Dr. Prathap C Reddy, Promoter of the Company both by way of conversion of optionally convertible preference shares issued to him and also by way of subscription of equity shares on private placement/preferential basis.
8.	cost of acquisition or the price at which the shares are acquired	INR 22 per share (including premium of INR 12 per share). INR 30.67 million by the company INR 124.95 million by Dr. Prathap C Reddy, promoter of the company
9.	percentage of shareholding / control acquired and / or number of shares acquired;	13,94,189 equity shares allotted to Apollo Hospitals Enterprise Limited (Company) upon conversion of loan extended by the company to AHHL 56,79,329 equity shares to Dr. Prathap C Reddy, Promoter of the Company both by way of conversion of optionally convertible preference shares issued to him and also by way of subscription of equity shares on private placement basis. Consequent to the above allotment, the paid-up equity share capital of AHHL stands changed to Rs.31,55,65,100 divided into 31556510 Equity Shares of Rs.10/- each. Further the company's shareholding in AHHL has been reduced to 74%, from the existing shareholding 89.69% and the individual promoters holding increased to 26%.

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10.	brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	Date of Incorporation: 7 th March 2014							
		<table border="1"><thead><tr><th>Year</th><th>Turnover, INR Mio.</th></tr></thead><tbody><tr><td>FY 2020</td><td>450.93</td></tr><tr><td>FY 2021</td><td>552.68</td></tr><tr><td>FY 2022</td><td>854.08</td></tr></tbody></table>	Year	Turnover, INR Mio.	FY 2020	450.93	FY 2021	552.68	FY 2022
Year	Turnover, INR Mio.								
FY 2020	450.93								
FY 2021	552.68								
FY 2022	854.08								

For APOLLO HOSPITALS ENTERPRISE LTD.


S.M. KRISHNAN
Sr. Vice President Finance & Company Secretary

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