

APOLLO HOSPITALS ENTERPRISE LIMITED

CIN : L85110TN1979PLC008035



May 03, 2019

To
Saurabh Singh
Deputy Manager - Listing Compliance Department
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Mumbai - 400 051
NSE Scrip Code: APOLLOHOSP

Dear Sir,

Ref: Letter dated April 18, 2019 received from the National Stock Exchange of India Limited

Sub: Requirements for in principle approval to Scheme of Arrangement between Apollo Hospitals Enterprise Limited ('AHEL' or 'Transferor Company') and Apollo Pharmacies Limited ('Transferee Company') and their respective shareholders (the Scheme).

Further to your letter dated April 18, 2019, we furnish the below documents/ details:

Sr. No.	List of Documents/ details to be submitted	Remarks
1	Pre & Post Scheme Net worth of all the Companies involved in the Scheme. Companies are required to submit Certificate from Statutory Auditors / Practicing Chartered Accountants / Practicing Company Secretary. (net worth = Equity Share Capital + Free Reserves** - Miscellaneous Expenditure written off, along with the detailed working.) (Kindly provide post Scheme net worth of Transferor Company in the format of "Net worth = Equity Share Capital + Free Reserves - Miscellaneous Expenditure written off".)	Please refer Appendix 1
2	Audited financials of last 3 years (financials not being more than 6 months old) of unlisted company as mentioned in the format enclosed in Annexure B. (Kindly mention financials of 31/12/2018 in heading is audited of Apollo Pharmacies Limited.)	Please refer Appendix 2

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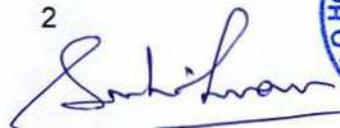


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Sr. No.	List of Documents/ details to be submitted	Remarks
3	Valuation Report as per Para I(A)(4) of Annexure I of SEBI Circular no. CFD/DIL3/CIR/2017/21 dated March 10, 2017 along with the Computation of Fair Share Exchange Ratio as mentioned in the format enclosed in Annexure A (Kindly clarify how the disinvestment business is not listed on any exchanges, also kindly confirm why the Valuer i.e, M/s. BSR & Associates LLP is not a Register Valuer as defined under the Companies Registered Valuer Rule 2017.)	<ul style="list-style-type: none"> The Market price method has not been used for the purpose of valuation, as the front-end retail operations of AHEL standalone pharmacy business forms part of the larger AHEL business that is listed on the stock exchanges. There is no directly observable market price attributable to the front-end retail operations of AHEL standalone pharmacy business. Further, technically it's not possible to attribute and distribute the market value to such a specific business. Hence, the market price method could not be used. The valuation report is dated 13th November 2018. However, as per the notification issued by the Ministry of Corporate Affairs dated 25th September 2018, the Companies (Registered Valuers and Valuation) Rules, 2017 were made effective from 31st January 2019. Hence, as on the date of the valuation report, there was no requirement of a registered valuer.
4	Brief details of the transferee/resulting and transferor/demerged companies as per format enclosed at Annexure E (Kindly provide capital before and after the scheme in format of authorized share capital, issued/ subscribed/ paid up share capital.)	Please refer Appendix 3
5	Shareholding pattern in accordance with Regulation 31 (1) of the SEBI (LODR) Regulations, 2015 - for pre and post scheme of arrangement of all the companies involved in the scheme. (Landscape mode & additionally provide a separate document without PAN) (Kindly mention the heading of pre shareholding and post shareholding of Apollo Pharmacies Limited.)	Please refer Appendix 4



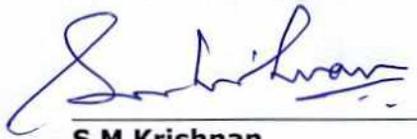

We trust the above documents/ clarifications meets with your requirements and accordingly request you to provide necessary **"No Objection"** at the earliest to enable us to file the Scheme with the NCLT.

If you require any further clarifications/ information, we would be happy to provide the same.

Thanking you,

Yours faithfully,

For **Apollo Hospitals Enterprise Limited**



S M Krishnan
Company Secretary and Compliance Officer



Encl.: As above

The Board of Directors,
Apollo Hospitals Enterprise Limited
19, Bishop Gardens,
Raja Annamalaipuram,
Chennai - 600028

INDEPENDENT AUDITOR'S CERTIFICATE ON THE STATEMENT OF COMPUTATION OF PROVISIONAL POST ARRANGEMENT NET WORTH OF APOLLO HOSPITALS ENTERPRISE LIMITED

1. This certificate is issued in accordance with the terms of our engagement letter containing reference VB /AHEL/DM-EL/003-A/2018-19 dated February 13, 2019.
2. The accompanying statement titled, "The Statement of Computation of Provisional Post Arrangement Net Worth of Apollo Hospitals Enterprise Limited ("the Company") computed based on the standalone financial statements as at and for the year ended March 31, 2018, and other information and assumptions considered by the Management of the Company, after giving effect to the proposed transfer of the divestment assets and divestment liabilities" ("the Statement") as defined in the proposed Scheme of Arrangement (hereinafter referred to as "the proposed Scheme") between the Company and Apollo Pharmacies Limited ("Transferee Company") and their respective shareholders, pursuant to the provisions of Sections 230 to 232 and the relevant provisions of the Companies Act, 2013, as may be applicable, contains the details as required pursuant to the requirements of Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 and has been prepared by the Management of the Company, duly signed by the Company Secretary, for onward submission to the National Company Law Tribunal and other regulatory authorities including Securities and Exchange Board of India and Stock Exchange(s). The Statement has been duly initialled by us for identification purposes only.

Management's Responsibility for the Statement

3. The preparation of the Statement in compliance with the relevant laws and regulations, is the responsibility of the Management of the Company, including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; making estimates that are reasonable in the circumstances and ensuring the statement is correct and free from error.



4. The Management of the Company has computed the provisional post arrangement net worth based on the audited standalone financial statements of the Company as at and for the year ended March 31, 2018, other information and assumptions considered by the Management of the Company to give effect to the proposed transfer of the divestment assets and divestment liabilities as defined under clause 1.13 and 1.17 of the proposed Scheme respectively. As on appointed date of the Scheme i.e. April 1, 2019 or such other date as may be approved by the Competent Authority or any other appropriate authority, defined in clause 1.4 of the proposed Scheme ("proposed appointed date"), carrying values of the above mentioned assets and liabilities of the Company will undergo a change for transactions between April 1, 2018 and the proposed appointed date. Accordingly, the proposed post-arrangement net worth will undergo a change on the proposed appointed date.

Auditor's Responsibility

5. Our responsibility, for the purpose of this report, is to provide a reasonable assurance whether the amounts contained in the aforesaid Statement have been accurately extracted from the audited standalone financial statements of the Company as at and for the year ended March 31, 2018 and the computation of provisional post arrangement net worth of the Company is arithmetically correct, after giving effect to the proposed accounting treatment specified in the proposed Scheme, adjusted for the other information and assumptions determined by the Management of the Company, as detailed in the Notes to the Statement annexed herewith.
6. The standalone financial statements as at and for the year ended March 31, 2018, referred to in paragraph 5 above in respect of the Company, have been audited by us, on which we issued an unmodified audit opinion vide our report dated May 30, 2018. Our audit of these standalone financial statements were conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Companies Act, 2013. Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement.
7. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes issued by the Institute of Chartered Accountants of India and the Standards on Auditing specified under Section 143(10) of the Companies Act, 2013. This Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.
8. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Review Historical Financial Information, and Other Assurance and Related Services Engagements.

Opinion

9. Based on our examination and according to the information and explanations provided to us by the Management of the Company, we are of the opinion that the amounts contained in the Statement, read with and subject to notes therein are accurately extracted from the audited standalone financial statements of the Company as at and for the year ended March 31, 2018; and the computation of provisional post arrangement net worth of the Company is arithmetically correct, after giving effect to the proposed accounting treatment specified in the proposed Scheme, adjusted for the other information and assumptions determined by the Management of the Company, as detailed in the Notes to the Statement annexed herewith.

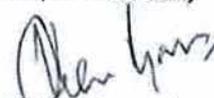


10. We refer to our certificate containing Reference No. VB/AHEL/DM/003/2018-19 and UDIN 19060408AAAAAF7648 dated March 20, 2019 ("the earlier certificate") certifying post arrangement net worth of the Company. The earlier certificate has now been revised in response to the letter received by the Company from the National Stock Exchange of India Limited (addressed to The Company Secretary, Apollo Hospitals Enterprise Limited, containing Ref: NSE/LIST/20446 dated April 18, 2019). With the issuance of this revised certificate, our earlier certificate stands withdrawn.

Restriction on Use

11. This Certificate is issued at the request of the Management of the Company in connection with the proposed scheme of arrangement between the Company and Apollo Pharmacies Limited and their respective shareholders, pursuant to the provisions of Sections 230 to 232 and other relevant provisions of the Companies Act, 2013, as may be applicable, contains the details as required pursuant to the requirements of Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, for onward submission to the National Company Law Tribunal and other regulatory authorities including Securities and Exchange Board of India and Stock Exchange(s) and should not be used for any other purpose or distributed without our prior written consent. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

For **DELOITTE HASKINS & SELLS LLP**
Chartered Accountants
(Firm's Registration No. 117366W/W-100018)



Vikas Bagaria
Partner

(Membership No. 060408)



Place: **Bengaluru**
Date: May.02, 2019
Ref: VB/AHEL/DM/003-A/2018-19
UDIN: 19060408AAAAAJ7355

APOLLO HOSPITALS ENTERPRISE LIMITED

CIN : L85110TN1979PLC008035



THE STATEMENT OF COMPUTATION OF PROVISIONAL POST ARRANGEMENT NET WORTH OF APOLLO HOSPITALS ENTERPRISE LIMITED ("THE COMPANY") COMPUTED BASED ON THE FINANCIAL STATEMENTS AS AT AND FOR THE YEAR ENDED MARCH 31, 2018 AND OTHER INFORMATION AND ASSUMPTIONS CONSIDERED BY THE MANAGEMENT OF THE COMPANY AFTER GIVING EFFECT TO THE TRANSFER OF THE DIVESTMENT ASSETS AND DIVESTMENT LIABILITIES

(All amounts in INR Million)

	Net worth of the Company	
	Pre Arrangement Net Worth [Refer Notes 1 & 2 below]	Provisional Post Arrangement Net Worth [Refer Notes 1 & 2 below]
Paid up equity share capital	695.63	695.63
Reserves		
- General Reserve	11,256.85	11,256.85
- Securities Premium Reserve	17,138.52	17,138.52
- Retained Earnings	7,205.83	7,205.83
Add: Increase in net worth as a result of the proposed accounting treatment specified in the proposed Scheme (after considering the proposed lump sum cash consideration, net of tax) [Refer Table A below read with Notes therein]	-	814.62
- Capital Reserve	18.26	18.26
- Capital Redemption Reserve	60.02	60.02
- Debenture Redemption Reserve	1,750.00	1,750.00
- Other Comprehensive Income (OCI)	(497.00)	(497.00)
- Ind AS Transition Reserve	(693.11)	(693.11)
Total Equity	36,935.00	36,935.00
Less:		
- Securities Premium Reserve	17,138.52	17,138.52
- Capital Reserve	18.26	18.26
- Capital Redemption Reserve	60.02	60.02
- Debenture Redemption Reserve	1,750.00	1,750.00
Net Worth	17,968.20	18,782.82

Notes:

- The amounts stated in the table above, have been extracted from the audited standalone financial statements of the company as at and for the year ended March 31, 2018, unless otherwise stated.
- Net worth for the purpose of the statement is considered as defined in the list of documents described by the exchange(s) to be submitted for obtaining approval under Regulation 37 of SEBI (Listing Obligations and Disclosures Requirements) Regulations 2015 which is as under:
Net Worth = Equity Share Capital + Free Reserves (to be considered as per Section 2(43) of the Companies Act, 2013) - Miscellaneous Expenditure not written off



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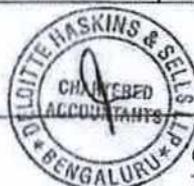


Table A - Effect of the proposed accounting treatment specified in the proposed Scheme, adjusted for the other information and assumptions determined by the Management of the Company

(All amounts in INR Million)

Particulars	As at March 31, 2018 [Refer Note I to Table A] (1)	Impact of the proposed Scheme (2) [Refer Note II to Table A] (Unaudited)	Post- arrangement net worth (3)=(1)+(2) (Unaudited)	Note reference for amounts considered in column (2)
Non-current assets				
(a) Property, Plant and Equipment	36,301.27	(1,546.59)	34,754.68	iv
(b) Capital work-in-progress	6,983.04	(80.15)	6,902.89	iv
(c) Goodwill	948.30	-	948.30	
(d) Other Intangible assets	366.31	-	366.30	
(e) Financial Assets				
(i) Investments	8,551.68	-	8,551.68	
(ii) Investments in Debentures and Preference Shares	426.40	-	426.40	
(iii) Other financial assets	2,160.28	(771.96)	1,388.32	iv
(f) Income Tax Asset (Net)	1,129.74		1,129.74	
(g) Other non-current assets	1,456.17	(16.32)	1,439.85	iv
Total Non - Current Assets (A)	58,323.19	(2,415.02)	55,908.17	
Current assets				
(a) Inventories	5,386.83	(2,111.44)	3,275.39	v
(b) Financial assets				
(i) Investments	20.06	-	20.06	
(ii) Trade receivables	8,046.93	-	8,046.93	
(iii) Cash and cash equivalents	2,469.38		2,469.38	
(iv) Bank balances other than (iii) above	476.22	-	476.22	
(v) Other financial assets	2,172.41	(53.42)	2,118.99	iv
(c) Other current assets	1,225.71	-	1,225.71	
Total Current Assets (B)	19,797.54	(2,164.86)	17,632.68	
Non-current liabilities				
(a) Financial Liabilities				
(i) Borrowings	25,471.02	-	25,471.02	
(ii) Trade payables	-		-	
(ii) Other financial liabilities	97.93	-	97.93	
(b) Deferred tax liabilities (Net)	2,466.06	-	2,466.06	
Total Non - Current Liabilities (C)	28,035.01	-	28,035.01	

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(All amounts in INR Million)

Particulars	As at March 31, 2018 [Refer Note I to Table A] (1)	Impact of the proposed Scheme [Refer Note II to Table A] (2) [Unaudited]	Post-arrangement net worth (3)=(1)+(2) [Unaudited]	Note reference for amounts considered in column (2)
Current liabilities				
(a) Financial Liabilities				
(I) Borrowings	3,495.27	-	3,495.27	
(II) Trade payables	4,733.88	(11.25)	4,722.63	vi
(III) Other financial liabilities	3,557.50	(160.73)	3,396.77	vii
(b) Provisions	675.15	(155.28)	519.87	vi
(c) Other current liabilities	688.91	(0.72)	688.19	iv
Total Current Liabilities (D)	13,150.72	(327.98)	12,822.74	
Net Assets as at March 31, 2018 (A+B-C-D) = E represented by Total Equity	36,935.00	(4,251.90)	32,683.10	
Add: Proposed lump sum cash consideration receivable from the transferee company upon the Proposed Scheme coming into effect (clause 13.1 of the proposed Scheme) (Refer Note viii to Table A)		5,278.00	5,278.00	
Less: Estimated income tax liability on the probable gain upon proposed transfer of divestment business (Refer Notes II, III and note IX to Table A)		(211.48)	(211.48)	
Proposed lump sum cash consideration net of Tax (F)		5,066.52	5,066.52	
Net Assets as at March 31, 2018 (after considering the proposed lump sum cash consideration, net of tax) (G) = (E) + (F) represented by Total Equity	36,935.00	814.62	37,749.62	
Less:				
- Securities Premium Reserve			17,138.52	iii
- Capital Reserve			18.26	iii
- Capital Redemption Reserve			60.02	iii
- Debenture Redemption Reserve			1,750.00	iii
Total of above (H)			18,966.80	
Provisional Post Arrangement Net worth (G)-(H)			18,782.82	

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Sankaran

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Notes to Table A:

- i. The amounts stated in the column (1) containing the heading "As at March 31, 2018", have been extracted from the audited standalone financial statements of the company as at and for the year ended March 31, 2018.
- ii. The adjustments considered in Column 2 with respect to the proposed transfer of the divestment assets and divestment liabilities (as defined under clause 1.13 and 1.17 respectively of the proposed Scheme) and tax consequences of the proposed transfer are based on management assumptions as described in the notes below.
- iii. The appointed date has been defined in the proposed Scheme as April 1, 2019 or such other date as may be approved by the Competent Authority or any other appropriate authority (clause 1.4 of the proposed Scheme) ("proposed appointed date"). For the limited purpose of this certificate, the assets and liabilities as per the audited financial statements as at and for the year ended March 31, 2018 have been adjusted to give effect to the proposed transfer of the divestment assets and divestment liabilities (as defined under clause 1.13 and 1.17 of the proposed Scheme respectively) and the proposed lump sum consideration receivable on the transfer of the divestment business, net of tax, for determining the provisional post arrangement Net Worth. As on the proposed appointed date of the proposed Scheme, carrying values of the assets and liabilities of the Company will undergo a change for transactions between April 1, 2018 and the proposed appointed date and accordingly, the post-arrangement net worth will undergo a change as on the proposed appointed date. Taxes will be adjusted for the tax laws prevailing as on the date on which the proposed Scheme becomes effective (as defined in clause 1.18 of the proposed Scheme).
- iv. Represents the divestment assets / divestment liabilities (as defined under clause 1.13 and 1.17 of the proposed Scheme respectively) relating to the business of front end retail pharmacy carried out at standalone pharmacy and front end retail pharmacy activity carried out through on-line platform for retail pharmacy.
- v. The inventory proposed to be transferred is as determined by the Management of the Company, after considering the inventory of the residual undertaking as defined under clause 1.27 of the proposed Scheme.
- vi. Represents salary / bonus payable (included under Trade Payables and Provisions respectively) pertaining to employees of the Standalone pharmacy (SAP) segment of the Company as at March 31, 2018, determined to be entirely attributable to front end retail business by the Management of the Company.



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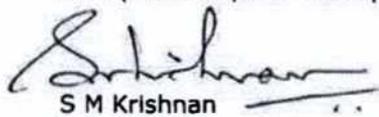
APOLLO HOSPITALS ENTERPRISE LIMITED

CIN : L85110TN1979PLC008035



- vii. Represents creditors for capital and other expenses pertaining to the Standalone pharmacy (SAP) segment of the Company as at March 31, 2018, determined to be entirely attributable to front end retail business by the Management of the Company.
- viii. The sale consideration of Rs. 5,278 million is as provided under clause 13 of the proposed Scheme.
- ix. Tax is as determined by the management in accordance with the current prevailing tax legislation.

For Apollo Hospitals Enterprise Limited


S M Krishnan

Vice President - Finance and Company Secretary



Per our certificate containing

Ref: VB/AHEL/DM/003-A/2018-19

UDIN: 19060408 AAAA 57355

and dated

May 02, 2019

Place : Chennai

Date : May 02, 2019



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Apollo Pharmacies Limited

The Financial details for the previous 3 years as per the Audited Statement of Accounts:

Name of the Company: **Apollo Pharmacies Limited**

(Rs. in Crores)

Particulars	As per Special Purpose Audited Financial Statements for the Current Financial Year	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2018-19	2017-2018	For the period 08-07-2016 to 31-03-2017	-
Equity Paid up Capital	0.05	0.05	0.05	-
Reserves and surplus	-0.036	-0.012	-0.009	-
Carry forward losses			-	-
Net Worth	0.014	0.038	0.041	-
Miscellaneous Expenditure				-
Secured Loans				-
Unsecured Loans	-	0.008	0.006	-
Fixed Assets				-
Income from Operations				-
Total Income				-
Total Expenditure	-0.023	-0.003	-0.009	-
Profit before Tax	-0.023	-0.003	-0.009	-
Profit after Tax	-0.023	-0.003	-0.009	-
Cash profit	-0.023	-0.003	-0.009	-
EPS (in INR)	-4.68	-0.69	-1.76	-
Book value per share of Rs. 10/- each (in INR)	2.87	7.55	8.24	-

Note:

1. The financials should not be more than 6 months old. In such cases additional column may be added to provide the latest financials.

For Apollo Pharmacies Limited

S OBUL REDDY
DIRECTOR

Place: Chennai

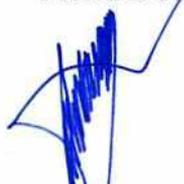
Date: 02/05/2019

Apollo Pharmacies Limited

Special Purpose Financial Statements Balance Sheet As At 31 March 2019

Particulars	Notes	31 March 2019 (Rs.)	31 March 2018 (Rs.)	01 April 2017 (Rs.)
<u>ASSETS</u>				
<u>Current Assets</u>				
(a) Financial Assets				
Cash and Cash equivalents	2	234,478	511,911	-
(b) Other Current Assets	3	-	-	500,000
Total Current Assets		234,478	511,911	500,000
Total Assets		234,478	511,911	500,000
<u>EQUITY AND LIABILITIES</u>				
<u>Equity</u>				
(a) Equity Share Capital	4	500,000	500,000	500,000
(b) Other Equity	5	(356,372)	(122,524)	(87,885)
Total Equity		143,628	377,476	412,115
<u>Liabilities</u>				
<u>Current Liabilities</u>				
(a) Financial Liabilities				
Short-term borrowings	6	-	84,885	64,885
(b) Other Current Liabilities	7	90,850	49,550	23,000
Total Current Liabilities		90,850	134,435	87,885
Total Liabilities		90,850	134,435	87,885
Total Equity and Liabilities		234,478	511,911	500,000

FOR AND ON BEHALF OF THE COMPANY


S Obul Reddy
Director



Place: Chennai
Date: 26 APRIL 2019

(In Compilation of the Books and Records provided to us)
For KARRA & CO.,
Chartered Accountants
Firm Registration No 001749S



K. Sathiyarayanan
Partner
Membership No: 210737

K. SATHIYANARAYANAN
Mem. No. 210737
Partner: KARRA & CO.
Chartered Accountants
"Anugraha"
28, Murray's Gate Road,
Alwarpet, Chennai - 600 018.



Apollo Pharmacies Limited

Statement of Profit and Loss A/c for the year ended 31 March 2019

S.No.	Particulars	Notes	31 March 2019 (Rs.)	31 March 2018 (Rs.)
I	Income			
	Revenue from Operation		-	-
II	Other Income		-	-
III	Total Income		<u>-</u>	<u>-</u>
IV	Expenses			
	Finance costs	8	15	519
	Other expenses	9	233,833	34,120
	Total Expenses		<u>233,848</u>	<u>34,639</u>
V	Profit (Loss) before tax (III - IV)		(233,848)	(34,639)
VI	Tax expense:			
	(1) Current tax		-	-
	(2) Deferred tax		-	-
VII	Profit (Loss) for the year (V - VI)		<u>(233,848)</u>	<u>(34,639)</u>
VIII	Other Comprehensive Income			
	Total Other Comprehensive Income		<u>-</u>	<u>-</u>
IX	Total comprehensive income for the year (VII+VIII)		(233,848)	(34,639)
X	Earnings per equity share:			
	Basic	10	<u>(4.68)</u>	<u>(0.69)</u>

FOR AND ON BEHALF OF THE COMPANY


S Obul Reddy
Director



Place: Chennai
Date: 26 APRIL 2019

(In Compilation of the Books and Records provided to us)
For KARRA & CO.,
Chartered Accountants
Firm Registration No 001749S



K. Sathiyarayanan
Partner
Membership No: 210737

K. SATHIYANARAYANAN
Mem. No. 210737
Partner: KARRA & CO.
Chartered Accountants
"Anugraha"
28, Murray's Gate Road,
Alwarpet, Chennai - 600 018.



Apollo Pharmacies Limited

Statement of Changes in Equity for the year ended 31 March 2019

(a) Equity Share Capital

Particulars	Amount (Rs.)
Balance as at 1 April, 2017	500,000
Changes in equity share capital during the year	-
Balance as at 31 March, 2018	500,000
Changes in equity share capital during the year	-
Balance as at 31 March, 2019	500,000

(b) Other Equity

Particulars	Reserves and Surplus	Items of OCI	Total Other Equity
	Retained Earnings		
	(Rs.)	(Rs.)	(Rs.)
Balance as at 01 April, 2017	(87,885)	-	(87,885)
Loss for the year	(34,639)	-	(34,639)
			-
Total comprehensive income / loss for the year 2017-18 and Balance as at 31 March, 2018	(122,524)	-	(122,524)
Loss for the year	(233,848)	-	(233,848)
Total comprehensive income / loss for the year 2018-19 and Balance as at 31 March, 2019	(356,372)	-	(356,372)

FOR AND ON BEHALF OF THE COMPANY


S Chul Reddy
Director



Place: Chennai
Date: 26 APRIL 2019

(In Compilation of the Books and Records provided to us)
For KARRA & CO.,
Chartered Accountants
Firm Registration No 001749S



K. Sathyanarayanan
Partner
Membership No: 210737

K. SATHIYANARAYANAN
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Chartered Accountants
"Anugraha"
28, Murray's Gate Road,
Alwarpet, Chennai - 600 018.



Apollo Pharmacies Limited

Notes forming part of the financial statements

Note 1 : Basis of preparation of financials

These financials are prepared by the Management for the specific purpose of filing with the National Stock Exchange in compliance with the requirements vide their letter NSE/LIST/20446 dated 18th April 2019.

These Financial Statements are prepared by the Management and certified by us only to meet the requirements of NSE as stated above and not for the purpose of complying with the requirements of Section 129 of the Companies Act 2013.

These financials shall be used only for the purposes as set out in the above said letter from NSE and shall not be distributed or used for any other purposes.

FOR AND ON BEHALF OF THE COMPANY


S Obal Reddy
Director



Place: Chennai
Date: 26 APRIL 2019

(In Compilation of the Books and Records provided to us)
For KARRA & CO.,
Chartered Accountants
Firm Registration No 001749S



K. Sathiyarayanan
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Apollo Pharmacies Limited

Notes forming part of the financial statements

Particulars	31 March 2019 (Rs.)	31 March 2018 (Rs.)	01 April 2017 (Rs.)
-------------	------------------------	------------------------	------------------------

Note 2

Cash and cash equivalents

Balance with bank	216,008	426,581	-
Cash on hand	18,470	85,330	-
	234,478	511,911	-

Note 3

Other Current Assets

Subscription Money Receivable	-	-	500,000
	-	-	500,000

Note 5

Other Equity

Retained Earnings

Opening Balance	(122,524)	(87,885)	-
Surplus/(Deficit) during the year	(233,848)	(34,639)	(87,885)
Closing Balance	(356,372)	(122,524)	(87,885)

Note 6

Short Term Borrowings

Loans from Director	-	84,885	64,885
	-	84,885	64,885

Note 7

Other Current Liabilities

Provision for Expenses	90,850	49,550	23,000
	90,850	49,550	23,000



K. SATHIYANARAYANAN
 Mem. No. 210737
 Partner: KARRA & CO.
 Chartered Accountants
 "Anugraha"
 28, Murray's Gate Road,
 Alwarpet, Chennai - 600 018.

Apollo Pharmacies Limited

Notes forming part of the financial statements

Particulars	31 March 2019		31 March 2018		01 April 2017	
	Number	Amount (Rs.)	Number	Amount (Rs.)	Number	Amount (Rs.)
Note 4						
<u>EQUITY SHARE CAPITAL</u>						
<u>Authorised</u>						
1,00,000 Equity Shares of Rs. 10/- each	100,000	1,00,000	100,000	1,00,000	100,000	1,00,000
	100,000	1,00,000	100,000	1,00,000	100,000	1,00,000
<u>Issued, Subscribed and Paid up</u>						
50,000 Equity shares of Rs. 10/- each fully paid up	50,000	500,000	50,000	500,000	50,000	500,000
	50,000	500,000	50,000	500,000	50,000	500,000

The reconciliation of the number of shares and amount outstanding at the beginning and at the end of the year.

Particulars	Number	Amount (Rs.)	Number	Amount (Rs.)	Number	Amount (Rs.)
Shares outstanding at the beginning of the year	50,000	500,000	50,000	500,000	50,000	500,000
Shares Issued during the year	-	-	-	-	-	-
Shares bought back during the year	-	-	-	-	-	-
Shares outstanding at the end of the year	50,000	500,000	50,000	500,000	50,000	500,000

No of Shares held by each shareholder holding more than 5% of the aggregate Share Capital

Name Of Share Holders	Number of Shares	% of Holding	Number of Shares	% of Holding	Number of Shares	% of Holding
Mrs. Preetha Reddy	1	0.002%	9,000	18.00%	9,000	18.00%
Mrs. Suneeta Reddy	1	0.002%	9,000	18.00%	9,000	18.00%
Mrs. Shobana Kamineni	1	0.002%	9,000	18.00%	9,000	18.00%
Mrs. Sangita Reddy	1	0.002%	9,000	18.00%	9,000	18.00%
Ms. Anuspala Kamineni	1	0.002%	9,000	18.00%	9,000	18.00%
Mr. C Sreethar	1	0.002%	2,500	5.00%	2,500	5.00%
Mr. P B Ramamoorthy	1	0.002%	2,500	5.00%	2,500	5.00%
M/s. Apollo Medicals Private Limited	49,993	99.986%	-	0.00%	-	0.00%
	50,000	100.00%	50,000	100.00%	50,000	100.00%



K. Sathyanarayanan



K. SATHIYANARAYANAN
Mem. No. 210737
Partner: KARRA & CO.
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28, Murray's Gate Road,
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Apollo Pharmacies Limited

Notes forming part of the financial statements

Particulars	31 March 2019 (Rs.)	31 March 2018 (Rs.)
Note 8		
<u>Finance Costs</u>		
Bank Charges	15	519
	15	519
Note 9		
<u>Other Expenses</u>		
Professional Charges	23,400	5,900
Printing and Stationery	8,040	1,500
Rates and Taxes	103,273	170
Software Expenses	63,720	-
Audit Fees	35,400	26,550
	233,833	34,120
Note 10		
<u>Earning Per Equity Share</u>		
Profit (Loss) for the Year	(233,848)	(34,639)
No .Of Equity Shares	50,000	50,000
	(4.68)	(0.69)



K. Sathyan

K. SATHIYANARAYANAN
Mem. No. 210737
Partner: KARRA & CO.
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Apollo Pharmacies Limited

Cashflow Statement for the year ended 31 March 2019

Particulars	For the year ended 31 March 2019 (Rs.)	For the year ended 31 March 2018 (Rs.)
CASH FLOW FROM OPERATING ACTIVITIES (A)		
Net Loss for the year	-233,848	-34,639
Operating Cash Flow before working capital changes	<u>-233,848</u>	<u>-34,639</u>
Increase/(decrease) in operating liabilities		
Other current liabilities	41,300	46,550
Cash (used in) /generated from operating activities (A)	<u>-192,548</u>	<u>11,911</u>
CASH FLOW FROM INVESTING ACTIVITIES (B)		
CASH FLOW FROM FINANCING ACTIVITIES (C)		
Proceeds from issue of share capital		500,000
Repayment of borrowings	-84,885	
Cash (used in) / generated from Financing activities (C)	<u>-84,885</u>	<u>500,000</u>
Net increase/(decrease) in cash & cash equivalent [(A)+(B)+(C)]	<u>-277,433</u>	<u>511,911</u>
Cash and cash equivalents at the beginning of the year (Refer Note:2)	511,911	-
Cash and cash equivalents at the end of the year (Refer Note: 2)	<u>234,478</u>	<u>511,911</u>

FOR AND ON BEHALF OF THE COMPANY


S Obul Reddy
Director



Place: Chennai

Date: 26 APRIL 2019

(In Compilation of the Books and Records provided to us)
For KARRA & CO.,
Chartered Accountants
Firm Registration No 001749S


K. Sathiyarayanan
Partner
Membership No: 210737



K. SATHIYANARAYANAN
Mem. No. 210737
Partner: KARRA & CO.
Chartered Accountants
"Anugraha"
28, Murray's Gate Road,
Alwarpet, Chennai - 600 018.

APOLLO HOSPITALS ENTERPRISE LIMITED

Brief particulars of Apollo Hospitals Enterprise Limited and Apollo Pharmacies Limited
 CIN : L85110TN1979PLC008035

Sr. No	Particulars	Transferor Company	Transferee Company																								
1	Name of the company	Apollo Hospitals Enterprise Limited (AHEL)	Apollo Pharmacies Limited (APL)																								
2	Exchange(s) Listed on	The National Stock Exchange of India (NSE) and the Bombay Stock Exchange (BSE)	NA																								
3	Designated Stock Exchange	NSE																									
4	Scheme Provides for	This scheme provides for the transfer of the front end standalone pharmacy business (Divestment Business) of AHEL to APL on a going concern basis by way of a Slump Sale in accordance with section 2(42C) of the IT Act.																									
5	Consideration	Rs. 527.80 crores																									
6	Will any of the unlisted companies seek listing pursuant to Rule 19(2)(b) of SEBI (SCRR), 1957	No																									
7	Report of Audit Committee	Audit Committee report dated 14 November 2018 has recommended the draft scheme for favourable consideration.	NA																								
8	Valuation Report from Independent Chartered Accountant	The consideration to be discharged pursuant to the scheme of arrangement has been derived based on Valuation report dated 13 November 2018 issued by BSR & Associates LLP.																									
9	Fairness opinion by Merchant Banker	ICICI Securities Limited, Merchant Banker, in its fairness opinion dated 14 November 2018 has opined that the valuation of the Divestment Business as recommended by the valuer is fair.																									
10	Pre and post scheme Shareholding Pattern of the listed Company	Pre Scheme Shareholding Pattern: <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th>Category</th> <th>No. of shares</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>Promoter</td> <td>4,78,52,663</td> <td>34.40%</td> </tr> <tr> <td>Public</td> <td>9,12,72,496</td> <td>65.60%</td> </tr> <tr> <td>Total</td> <td>13,91,25,159</td> <td>100%</td> </tr> </tbody> </table> Post-amalgamation shareholding pattern: <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th>Category</th> <th>No. of shares</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>Promoter</td> <td>4,78,52,663</td> <td>34.40%</td> </tr> <tr> <td>Public</td> <td>9,12,72,496</td> <td>65.60%</td> </tr> <tr> <td>Total</td> <td>13,91,25,159</td> <td>100%</td> </tr> </tbody> </table>		Category	No. of shares	%	Promoter	4,78,52,663	34.40%	Public	9,12,72,496	65.60%	Total	13,91,25,159	100%	Category	No. of shares	%	Promoter	4,78,52,663	34.40%	Public	9,12,72,496	65.60%	Total	13,91,25,159	100%
Category	No. of shares	%																									
Promoter	4,78,52,663	34.40%																									
Public	9,12,72,496	65.60%																									
Total	13,91,25,159	100%																									
Category	No. of shares	%																									
Promoter	4,78,52,663	34.40%																									
Public	9,12,72,496	65.60%																									
Total	13,91,25,159	100%																									
11	Pre and post scheme Shareholding pattern of Unlisted Company	Pre Scheme Shareholding Pattern: <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th>Category</th> <th>No. of shares</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>Promoter</td> <td>49,993</td> <td>99.99</td> </tr> <tr> <td>Public</td> <td>7</td> <td>0.01</td> </tr> <tr> <td>Total</td> <td>50,000</td> <td>100%</td> </tr> </tbody> </table>		Category	No. of shares	%	Promoter	49,993	99.99	Public	7	0.01	Total	50,000	100%												
Category	No. of shares	%																									
Promoter	49,993	99.99																									
Public	7	0.01																									
Total	50,000	100%																									

IS/ISO 9001:2000



Regd. Office :
 19, Bishop Gardens,
 Raja Annamalaipuram,
 Chennai - 600 028.

General Office :
 "Ali Towers", III Floor,
 #55, Greams Road,
 Chennai - 600 006.

Tel : 044 - 28290956 / 3896 / 6681
 Telefax : 044 - 2829 0956
 Email : apolloshares@vsnl.net
 Website: www.apollohospitals.com

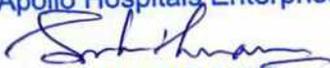
		Post-amalgamation shareholding pattern:		
		Category	No. of shares	%
		Promoter	14,34,99,993	99.99
		Public	7	0.01
		Total	14,35,00,000	100%
13	Minimum public shareholding in all the companies pre and post amalgamation is in compliance with Regulation 38 of SEBI (LODR) Regulations, 2015 ('Listing Regulations')	Yes		NA
14.	Approval of shareholders through postal ballot and e-voting	The scheme is conditional upon approval by the public shareholders of the Transferor Company through postal ballot and e-voting. The Scheme shall be acted upon only if the votes cast by the public shareholders in favour of the proposal are more than the number of votes cast by the public shareholders against it as required under the SEBI Circular No. CFD/DIL3/CIR/2017/21 dated March 10, 2017 issued by SEBI		NA
15	Compliance with Regulation 11 of the Listing Regulations	AHEL has vide letter dated 22 nd March 2019 confirmed that the proposed scheme of amalgamation to be presented to any court or Tribunal does not in any way violate or override or circumscribe the provisions of SEBI Act, 1992, the Securities Contracts (Regulation) Act, 1956, the Depositories Act, 1996, the Companies Act, 1956/2013, the rules, Regulations and guidelines under the Acts, the provisions as explained in Regulation 11 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 or the requirements of SEBI Circulars and stock exchanges.		
16	Statutory Auditor's certificate confirming the compliance of the accounting treatment as specified in Para (I)(5)(a) of the SEBI Circular	Deloitte Haskins & Sells LLP, Statutory Auditors of AHEL, have provided the certificate dated 20 th March 2019, confirming the accounting treatment as per SEBI circular	Karra & Co, Statutory Auditors of APL, have provided the certificate dated 27 th November 2018, confirming the accounting treatment as per SEBI circular	
17	Compliance Report as per net SEBI Circular	Compliance Report as per the SEBI Circular has been submitted along with the application filed with NSE		NA
18	Net Worth (Rs. In crores)	AHEL	APL	
	Pre	Rs. 1796.82 crores	Rs. 0.04 crores as on 31 st March 2018	
	Post	Rs. 1878.28 crores	Rs. 143.46 crores (refer Appendix 9A)	

[Handwritten Signature]



19	Capital before the scheme (No. of equity shares as well as capital in rupees)	<p>Authorised No. of Equity Shares – 20,00,00,000 of Rs.5/- each</p> <p>No. of Preference Shares – 10,00,000 of Rs.100/- each</p> <p>Amount : Rs.110,00,00,000/-</p> <p>Issued : No. of Equity Shares – 13,96,58,177 of Rs.5/- each</p> <p>Amount : Rs. 69,82,90,885/-</p> <p>Subscribed and paid up No. of Equity Shares : 13,91,25,159</p> <p>Amount: Rs. 69,56,25,795/-</p>	<p>Authorised No of equity shares: 1,00,000 of Rs.10/- each</p> <p>Amount: Rs.10,00,000/-</p> <p>Issued : No. of Equity Shares – 50,000 of Rs.10/- each</p> <p>Amount : Rs. 5,00,000/-</p> <p>Subscribed and paid up No. of Equity Shares : 50,000 of Rs.10/- each</p> <p>Amount : Rs. 5,00,000/-</p>
	No. of shares to be issued	NA	NA
	Cancellation of shares on account of cross holding, if any	NA	NA
	Capital after the scheme (No. of equity shares as well as capital in rupees)	<p>Authorised No. of Equity Shares – 20,00,00,000 of Rs.5/- each</p> <p>No. of Preference Shares – 10,00,000 of Rs.100/- each</p> <p>Amount : Rs.110,00,00,000/-</p> <p>Issued : No. of Equity Shares – 13,96,58,177 of Rs.5/- each</p> <p>Amount : Rs. 69,82,90,885/-</p> <p>Subscribed and paid up No. of Equity Shares : 13,91,25,159</p> <p>Amount: Rs. 69,56,25,795/-</p>	<p>Authorised No of equity shares: 14,35,00,000 of Rs.10/- each</p> <p>Amount: Rs. 143,50,00,000/-</p> <p>Issued : No. of Equity Shares : 14,35,00,000 of Rs.10/- each</p> <p>Amount: Rs. 143,50,00,000/-</p> <p>Subscribed and paid up No. of Equity Shares : 14,35,00,000 of Rs.10/- each</p> <p>Amount: Rs. 143,50,00,000/-</p> <p>(after the scheme is approved by NCLT)</p>

Place : Chennai
Date : 03rd May 2019

For Apollo Hospitals Enterprise Ltd.

S.M. KRISHNAN
Vice President - Finance & Company Secretary

Format of holding of specified securities

Annexure - I
with PAN.

- 1 Name of Listed Entity : Apollo Pharmacies Limited (Unlisted Company)
- 2 Scrip Code/ Name of Scrip/Class of Security : NA
- 3 Share Holding Pattern Filed Under : Reg.31(1)(b) - for the Quarter ended NA
- 4 Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information :-

S.No.	Particulars	Promoter & Promoter Group	Public	Non Promoter Non Public
		Yes/No	Yes/No	Yes/No
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	NA
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	No	No	NA
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	NA
4	Whether the Listed Entity has any shares in locked-in?	No	No	NA
5	Whether any shares held by promoters are pledge or otherwise encumbered?	No	NA	NA
6	Whether the Listed Entity has issued any Differential Voting Rights?	No	No	NA

For Apollo Pharmacies Limited

S OBUL REDDY
DIRECTOR



31-Dec-2018

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	Number of Shareholders	No. of fully paid up equity shares held	No. of partly paid up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (Calculated as per SCRP, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital)	No. of Locked In shares	No. of shares pledged or otherwise encumbered	No. of equity shares held in dematerialized form		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII)	(IX)				(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)	(XIII)	(XIV)		
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
								Class equity shares	Class	Total								
(A)	Promoter & Promoter Group	1	49,993	-	-	49,993	99.99%	49,993	-	49,993	99.99%	-	99.99%	0	0	0	0.00	49,993
(B)	Public	7	7	-	-	7	0.01%	7	-	7	0.01%	-	0.01%	0	0	0	0.00	7
(C)	Non Promoter- Non Public																	
(C1)	Shares underlying DRs																	
(C2)	Shares held by Employees Trust																	
	Total	8	50,000	0	0	50,000	100%	50,000	0	50,000	100%	0	100%	0	0	0	0.00	49,993

For Apollo Pharmacies Limited

S OBUL REDDY
DIRECTOR

31-Dec-2018

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

S. No.	Category & Name of the Shareholders (I)	PAN (II)	No. of Shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % Calculated as per SCRP, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (Including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	No. of Locked in shares (XII)		No. of shares pledged or otherwise encumbered (XIII)		No. of equity shares held in dematerialized form (XIV)	
									No of Voting Rights		Total as a % of total Voting rights			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)		
									Class equity shares	Class									Total
(1)	Indian																		
(a)	Individuals/Hindu undivided Family																		
(b)	Central Government/State Government(s)																		
(c)	Financial Institutions/Banks																		
(d)	Any Other																		
	Body Corporate																		
	M/s. Apollo Medicals Private Limited	AARCA3046L	1	49,993	0	0	49,993	99.99%	49,993	0	49,993	99.99%	0	99.99%	0	0	0	0.00	49,993
	Sub - Total (A)(1)		1	49,993	0	0	49,993	99.99%	49,993	0	49,993	99.99%	0	99.99%	0	0	0	0	49,993
(2)	Foreign																		
(a)	Individuals(Non-Resident Individuals/Foreign Individuals)																		
(b)	Government																		
(c)	Institutions																		
(d)	Foreign Portfolio Investor																		
(e)	Any Other																		
	Sub - Total (A)(2)		0	0	0	0	0	0	0		0	0.00	0	0	0	0	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		1	49,993	0	0	49,993	99.99%	49,993		49,993	99.99%	0	99.99%	0.00	0	0	0.00	49,993

For Apollo Pharmacies Limited

S OBUL REDDY
DIRECTOR

31-Dec-2018

Table IIA - Unclaimed Details

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights are frozen etc.	
No. of shareholders	No. of Shares
Not Applicable	

for Apollo Pharmacies Limited


S Obul Reddy
Director



31-Dec-2018

Table III - Statement showing shareholding pattern of the Public shareholder

S. No.	Category & Name of the Shareholders	PAN	Nos. of Shareholder	No. of fully paid up equity shares held	Partly paid up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % Calculated as per SCRP, 1957 As a % of	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI)	No. of Locked in shares		No. of shares pledged or otherwise encumbered		No. of equity shares held in dematerialized form	
									(IX)					(XII)		(XIII)			
									No of Voting Rights					No. (a)	As a % of total shares held (b)	No. (NA) (a)	As a % of total shares held (NA) (b)		
Class equity shares	Class	Total	Total as a % of Total Voting rights																
(1)	Institutions																		
(a)	Mutual Funds/																		
(b)	Venture Capital Funds																		
(c)	Alternate Investment Funds																		
(d)	Foreign Venture Capital Investors																		
(e)	Foreign Portfolio Investor																		
(f)	Financial Institutions/Banks																		
(g)	Insurance Companies																		
(h)	Provident Funds/Pension Funds																		
(i)	Any Other																		
	Sub - Total (B)(1)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(2)	Central Government/State Government(s)/President of India																		
	Sub - Total (B)(2)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

For Apollo Pharmacies Limited

S OBUL REDDY
DIRECTOR



31-Dec-2018

Table III - Statement showing shareholding pattern of the Public shareholder

S. No.	Category & Name of the Shareholders	PAN	Nos. of Shareholder	No. of fully paid up equity shares held	Partly paid up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % Calculated as per SCRP, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI)	No. of Locked In shares		No. of shares pledged or otherwise encumbered		No. of equity shares held in dematerialized form	
									(IX)					No. (a)	As a % of total shares held (b)	No. (HA) (a)	As a % of total shares held (NA) (b)		
									Class equity shares	Class	Total								
(3)	Non-Institutions																		
(a)	Individuals																		
	1. Individual shareholders holding nominal share capital up to Rs.2 lakhs.																		
1	Mrs.Preetha Reddy	AAEPR5656F	1	1	0	0	1	0.002%	1	0	1	0.002%	0	0.002%	0	0	0	0.00	0
2	Mrs.Si.meeta Reddy	AAEPR4602H	1	1	0	0	1	0.002%	1	0	1	0.002%	0	0.002%	0	0	0	0.00	1
3	Mrs.Shobana Kamineni	AAIPK7589G	1	1	0	0	1	0.002%	1	0	1	0.002%	0	0.002%	0	0	0	0.00	0
4	Mrs. Sangita Reddy	AASP56786K	1	1	0	0	1	0.002%	1	0	1	0.002%	0	0.002%	0	0	0	0.00	0
5	Ms. Anuspala Kamineni	BDNPK5996G	1	1	0	0	1	0.002%	1	0	1	0.002%	0	0.002%	0	0	0	0.00	0
6	Mr. C. Sreethar	AAGPS1787A	1	1	0	0	1	0.002%	1	0	1	0.002%	0	0.002%	0	0	0	0.00	0
7	Mr. PB Ramamoorthy	AGFPP2626N	1	1	0	0	1	0.002%	1	0	1	0.002%	0	0.002%	0	0	0	0.00	0
	2. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs.																		
(b)	NBFCs registered with RBI																		
(c)	Employee Trusts																		
(d)	Overseas Depositories (holding DRs) (balancing figure)																		
(e)	Any Other																		
(e-I)	Body Corporate																		
(e-II)	Clearing Member																		
(e-III)	Employees																		
(e-IV)	Foreign Portfolio Investor (Category III)																		
(e-V)	HUF																		
(e-VI)	IEPF																		
(e-VII)	Non-Resident Indian (NRI)																		
(e-VIII)	Overseas Corporate Bodies																		
(e-IX)	Trusts																		
(e-X)	Unclaimed or Suspense or Escrow Account																		
	Sub - Total (B)(3)		7	7	0	0	7	0.01%	7	0	7	0.01%	0	0.01%	0	0	0	0	1
	Total Shareholding of Promoter and Promoter Group (B)=(B)(1)+(B)(2)+(B)(3)		7	7	0	0	7	0.01%	7	0	7	0.01%	0	0.01%	0	0	0	0	1

For Apollo Pharmacies Limited

S OBUL REDDY
DIRECTOR

31-Dec-2018

Table IIIA - Person in Concert

Details of the shareholders acting as persons in Concert including their Shareholding:			
Name of shareholder	Name of PAC	No. of shares	Holding %
Not Applicable			

For Apollo Pharmacies Limited

S OBUL REDDY
DIRECTOR

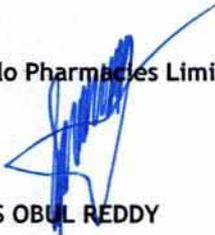


31-Dec-2018

Table IIIB - Unclaimed Details

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights are frozen etc.	
No. of shareholders	No. of Shares
Not Applicable	

For Apollo Pharmacies Limited


S OBUL REDDY
DIRECTOR



Pre Shareholding:

31-Dec-2018

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder

S. No.	Category & Name of the Shareholders (I)	PAN (II)	No. of Shareholders (III)	No. of fully paid up equity shares held (IV)	No. of partly paid up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % Calculated as per SCRP, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (Including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI)	No. of Locked In shares (XII)		No. of shares pledged or otherwise encumbered (XIII)		No. of equity shares held in dematerialized form (XIV)	
									No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total shares hed (b)	No. (NA) (a)		As a % of total shares hed (NA) (b)
									Class equity shares	Class	Total								
(1)	Custodian/DR Holder																		
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)																		
	Total Shareholding of Promoter and Promoter Group (C)=(C)(1)+(C)(2)																		

For Apollo Pharmacies Limited

S OBUL REDDY
DIRECTOR



Pre - Shareholding.

Annexure - I
Without PAN

Format of holding of specified securities

- 1 Name of Listed Entity : Apollo Pharmacies Limited (Unlisted Company)
- 2 Scrip Code/ Name of Scrip/Class of Security : NA
- 3 Share Holding Pattern Filed Under : Reg.31(1)(b) - for the Quarter ended NA
- 4 Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information :-

S.No.	Particulars	Promoter & Promoter Group	Public	Non Promoter Non Public
		Yes/No	Yes/No	Yes/No
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	NA
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	No	No	NA
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	NA
4	Whether the Listed Entity has any shares in locked-in?	No	No	NA
5	Whether any shares held by promoters are pledge or otherwise encumbered?	No	NA	NA
6	Whether the Listed Entity has issued any Differential Voting Rights?	No	No	NA

For Apollo Pharmacies Limited

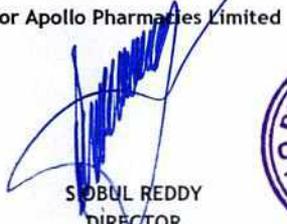

SOBUL REDDY
DIRECTOR



Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	Number of Shareholders	No. of fully paid up equity shares held	No. of partly paid up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (Calculated as per SCRP, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital)	No. of Locked in shares		No. of shares pledged or otherwise encumbered		No. of equity shares held in dematerialized form	
								Class equity shares	Class	Total			Total as a % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII)				(IX)						(X)	
(A)	Promoter & Promoter Group	1	49,993	-	-	49,993	99.99%	49,993	-	49,993	99.99%	-	99.99%	0	0	0	0.00	49,993
(B)	Public	7	7	-	-	7	0.01%	7	-	7	0.01%	-	0.01%	0	0	0	0.00	1
(C)	Non Promoter- Non Public																	
(C1)	Shares underlying DRs																	
(C2)	Shares held by Employees Trust																	
	Total	8	50,000	0	0	50,000	100%	50,000	0	50,000	100%	0	100%	0	0	0	0.00	49,994

For Apollo Pharmacies Limited

S SOBUL REDDY
DIRECTOR



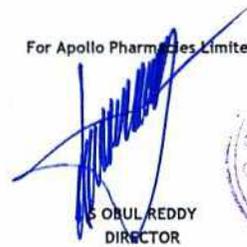
Pre - share holding.

31-Dec-2018

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

S. No.	Category & Name of the Shareholders (I)	No. of Shareholder (II)	No. of fully paid up equity shares held (III)	Partly paid up equity shares held (IV)	Nos. of shares underlying Depository Receipts (V)	Total nos. shares held (VI) = (III)+(IV)+(V)	Shareholding % Calculated as per SCRP, 1957 As a % of (A+B+C2) (VII)	Number of Voting Rights held in each class of securities (VIII)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (IX)	Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (X) = (VI)+(IX) As a % of (A+B+C2)	No. of Locked In shares (XI)		No. of shares pledged or otherwise encumbered (XII)		No. of equity shares held in dematerialized form (XIII)
								No of Voting Rights			Total as a % of total Voting rights			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
								Class equity shares	Class	Total								
(1)	Indian																	
(a)	Individuals/Hindu undivided Family																	
(b)	Central Government/State Government(s)																	
(c)	Financial Institutions/Banks																	
(d)	Any Other																	
	Body Corporate																	
	M/s. Apollo Medicals Private Limited	1	49,993	0	0	49,993	99.99%	49,993	0	49,993	99.99%	0	99.99%	0	0	0	0.00	49,993
	Sub - Total (A)(1)	1	49,993	0	0	49,993	99.99%	49,993	0	49,993	99.99%	0	99.99%	0	0	0	0	49,993
(2)	Foreign																	
(a)	Individuals(Non-Resident Individuals/Foreign Individuals)																	
(b)	Government																	
(c)	Institutions																	
(d)	Foreign Portfolio Investor																	
(e)	Any Other																	
	Sub - Total (A)(2)	0	0	0	0	0	0	0		0	0.00	0	0	0	0	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	1	49,993	0	0	49,993	99.99%	49,993		49,993	99.99%	0	99.99%	0.00	0	0	0.00	49,993

For Apollo Pharmacies Limited


S. OBUL REDDY
DIRECTOR

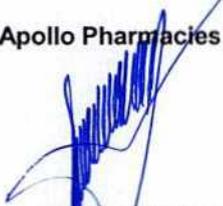


31-Dec-2018

Table IIA - Unclaimed Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights are frozen etc.	
No. of shareholders	No. of Shares
Not Applicable	

for Apollo Pharmacies Limited


S Obul Reddy
Director



31-Dec-2018

Table III - Statement showing shareholding pattern of the Public shareholder

S. No.	Category & Name of the Shareholder	Nos. of Shareholder	No. of fully paid up equity shares held	Partly paid up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held (VI) = (III)+(IV)+(V)	Shareholding % Calculated as per SCRP, 1957 As a % of (A+B+C2) (VII)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants) (IX)	Total Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (X)	No. of Locked In shares		No. of shares pledged or otherwise encumbered		No. of equity shares held in dematerialized form
								(VIII)					(X)	(XI)	(XII)	(XIII)	
								Class equity shares	Class	Total							
(1)	Institutions																
(a)	Mutual Funds/																
(b)	Venture Capital Funds																
(c)	Alternate Investment Funds																
(d)	Foreign Venture Capital Investors																
(e)	Foreign Portfolio Investor																
(f)	Financial Institutions/Banks																
(g)	Insurance Companies																
(h)	Provident Funds/Pension Funds																
(i)	Any Other																
	Sub - Total (B)(1)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(2)	Central Government/State Government(s)/President of India																
	Sub - Total (B)(2)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(3)	Non-Institutions																
(a)	Individuals																
	1. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.																
1	Mrs. Preetha Reddy	1	1	0	0	1	0.002%	1	0	1	0.002%	0	0.002%	0	0	0	0.00
2	Mrs. Suneeta Reddy	1	1	0	0	1	0.002%	1	0	1	0.002%	0	0.002%	0	0	0	0.00
3	Mrs. Shobana Kamini	1	1	0	0	1	0.002%	1	0	1	0.002%	0	0.002%	0	0	0	0.00
4	Mrs. Sangita Reddy	1	1	0	0	1	0.002%	1	0	1	0.002%	0	0.002%	0	0	0	0.00
5	Ms. Anusupa Kamini	1	1	0	0	1	0.002%	1	0	1	0.002%	0	0.002%	0	0	0	0.00
6	Mr. C. Sreethar	1	1	0	0	1	0.002%	1	0	1	0.002%	0	0.002%	0	0	0	0.00
7	Mr. PB Ramamoorthy	1	1	0	0	1	0.002%	1	0	1	0.002%	0	0.002%	0	0	0	0.00
	2. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.																
(b)	NBFCs registered with RBI																
(c)	Employee Trusts																
(d)	Overseas Depositories (holding DIs) (balancing figure)																
(e)	Any Other																
(e-I)	Body Corporate																
(e-II)	Clearing Member																
(e-III)	Employees																
(e-IV)	Foreign Portfolio Investor (Category III)																
(e-V)	HUF																
(e-VI)	EPF																
(e-VII)	Non-Resident Indian (NRI)																
(e-VIII)	Overseas Corporate Bodies																
(e-IX)	Trusts																
(e-X)	Unclaimed or Suspense or Escrow Account																
	Sub - Total (B)(3)	7	7	0	0	7	0.01%	7	0	7	0.01%	0	0.01%	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (B)=(B)(1)+(B)(2)+(B)(3)	7	7	0	0	7	0.01%	7	0	7	0.01%	0	0.01%	0	0	0	0

For Apollo Pharmacies Limited

SIBBUL REDDY
DIRECTOR



Pre - Share holding.

31-Dec-2018

Table IIIA - Person in Concert

Details of the shareholders acting as persons in Concert including their Shareholding:			
Name of shareholder	Name of PAC	No. of shares	Holding %
Not Applicable			

For Apollo Pharmacies Limited

S OBUL REDDY
DIRECTOR



31-Dec-2018

Table IIIB - Unclaimed Details

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights are frozen etc.	
No. of shareholders	No. of Shares
Not Applicable	

For Apollo Pharmacies Limited

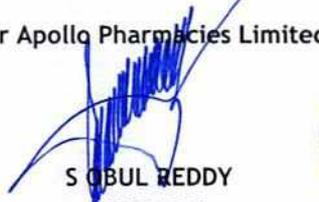

SOBUL REDDY
DIRECTOR



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder

S. No.	Category & Name of the Shareholders (I)	No. of Shareholders (II)	No. of fully paid up equity shares held (III)	No. of partly paid up equity shares held (IV)	No. of shares underlying Depository Receipts (V)	Total nos. shares held (VI) = (III)+(IV)+(V)	Shareholding % Calculated as per SCRP, 1957 As a % of (A+B+C2) (VII)	Number of Voting Rights held in each class of securities (VIII)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (IX)	Total Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (X)	No. of Locked in shares (XI)		No. of shares pledged or otherwise encumbered (XII)		No. of equity shares held in dematerialized form (XIII)
								No of Voting Rights		Total as a % of Total Voting rights			No. (a)	As a % of total shares hed (b)	No. (NA) (a)	As a % of total shares hed (NA) (b)	
								Class equity shares	Class								
(1)	Custodian/DR Holder	Not Applicable															
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)																
	Total Shareholding of Promoter and Promoter Group (C)=(C)(1)+(C)(2)																

For Apollo Pharmacies Limited

S OBUL REDDY
DIRECTOR



Annexure - I
Date: 22/03/2019

With PAN.

Format of holding of specified securities

- 1 Name of Listed Entity : Apollo Pharmacies Limited (Unlisted Company)
- 2 Scrip Code/ Name of Scrip/Class of Security : NA
- 3 Share Holding Pattern Filed Under : Reg.31(1)(c) - for the Quarter ended NA
- 4 Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information :-

S.No.	Particulars	Promoter & Promoter Group	Public	Non Promoter Non Public
		Yes/No	Yes/No	Yes/No
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	NA
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	No	No	NA
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	NA
4	Whether the Listed Entity has any shares in locked-in?	No	No	NA
5	Whether any shares held by promoters are pledge or otherwise encumbered?	No	NA	NA
6	Whether the Listed Entity has issued any Differential Voting Rights?	No	No	NA

For Apollo Pharmacies Limited


 S. CHUL REDDY
 DIRECTOR


Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	Number of Shareholders	No. of fully paid up equity shares held	No. of partly paid up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (Calculated as per SCRP, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital)	No. of Locked in shares	No. of shares pledged or otherwise encumbered		No. of equity shares held in dematerialized form	
								Class equity shares	Class	Total	Total as a % of (A+B+C)				No. (a)	As a % of total shares held (b)		No. (a)
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii)					(ix)					(x)	
(A)	Promoter & Promoter Group	1	143,499,993	-	-	143,499,993	99.99%	143,499,993	-	143,499,993	99.99%	-	99.99%	0	0	0	0.00	49,993
(B)	Public	7	7	-	-	7	0.01%	7	-	7	0.01%	-	0.01%	0	0	0	0.00	1
(C)	Non Promoter- Non Public																	
(C1)	Shares underlying DRs																	
(C2)	Shares held by Employees Trust																	
	Total	8	143,500,000	0	0	143,500,000	100%	143,500,000	0	143,500,000	100%	0	100%	0	0	0	0.00	49,994

Note:1: Additional Share capital of Rs. 143.45 crores to be infused by holding company, Apollo Medicals Private Limited post slump sale for discharging partial slump sale consideration after the scheme is approved by NCLT

For Apollo Pharmacies Limited


SOBUL REDDY
DIRECTOR



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

S. No.	Category & Name of the Shareholders (I)	PAN (II)	No. of Shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % Calculated as per SCRP, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (Including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	No. of Locked In shares (XII)		No. of shares pledged or otherwise encumbered (XIII)		No. of equity shares held in dematerialized form (XIV)	
									No of Voting Rights		Total as a % of total Voting rights			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)		
									Class equity shares	Class									Total
(1)	Indian																		
(a)	Individuals/Hindu undivided Family																		
(b)	Central Government/State Government(s)																		
(c)	Financial Institutions/Banks																		
(d)	Any Other																		
	Body Corporate																		
	M/s. Apollo Medicals Private Limited	AARCA3046L	1	143,499,993	0	0	143,499,993	99.99%	143,499,993	-	143,499,993	99.99%	0	99.99%	0	0	0	0.00	49,993 (Note:1)
	Sub - Total (A)(1)		1	143,499,993	0	0	143,499,993	99.99%	143,499,993	0	143,499,993	99.99%	0	99.99%	0	0	0	0	49,993
(2)	Foreign																		
(a)	Individuals(Non-Resident Individuals/Foreign Individuals)																		
(b)	Government																		
(c)	Institutions																		
(d)	Foreign Portfolio Investor																		
(e)	Any Other																		
	Sub - Total (A)(2)		0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		1	143,499,993	0	0	143,499,993	99.99%	143,499,993		143,499,993	99.99%	0	99.99%	0.00	0	0	0.00	49,993

Note: 1: Additional Share capital of Rs. 143.45 crores to be infused by holding company, Apollo Medicals Private Limited post slump sale for discharging partial slump sale consideration after the scheme is approved by NCLT

For Apollo Pharmacies Limited



S OBUL REDDY
DIRECTOR



Post Scheme of Arrangement

Table IIA - Unclaimed Details

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights are frozen etc.	
No. of shareholders	No. of Shares
Not Applicable	

for Apollo Pharmacies Limited


S Obul Reddy
Director



Post-Shareholding.

Post Scheme of Arrangement

Table III - Statement showing shareholding pattern of the Public shareholder

S. No.	Category & Name of the Shareholders	PAN	Nos. of Shareholder	No. of fully paid up equity shares held	Partly paid up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % Calculated as per SCRP, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities as a % of diluted share capital (XI)	No. of Locked in shares		No. of shares pledged or otherwise encumbered		No. of equity shares held in dematerialized form
									(IX)			Total as a % of Total Voting rights			(XII)		(XIII)		
									Class equity shares	Class	Total				No. (a)	As a % of total shares held (b)	No. (NA) (a)	As a % of total shares held (NA) (b)	
(1)	Institutions																		
(a)	Mutual Funds/																		
(b)	Venture Capital Funds																		
(c)	Alternate Investment Funds																		
(d)	Foreign Venture Capital Investors																		
(e)	Foreign Portfolio Investor																		
(f)	Financial Institutions/Banks																		
(g)	Insurance Companies																		
(h)	Provident Funds/Pension Funds																		
(i)	Any Other																		
	Sub - Total (B)(1)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(2)	Central Government/State Government(s)/President of India																		
	Sub - Total (B)(2)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

For Apollo Pharmacies Limited

S OBUL REDDY
DIRECTOR



Post - Shareholding.

Post Scheme of Arrangement

Table III - Statement showing shareholding pattern of the Public shareholder

S. No.	Category & Name of the Shareholders	PAN	Nos. of Shareholder	No. of fully paid up equity shares held	Partly paid up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % Calculated as per SCRR, 1957 As a % of (VII) * (IV)+(V)+(VI)	Shareholding % (A+B+C1) (VIII)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI)	No. of Locked in shares		No. of shares pledged or otherwise encumbered		No. of equity shares held in dematerialized form
										(IX)			Total as a % of Total Voting rights			(XII)		(XIII)		
										Class equity shares	Class	Total				Ho. (a)	As a % of total shares held (b)	Ho. (NA) (a)	As a % of total shares held (NA) (b)	
(3)	Non-Institutions																			
(a)	Individuals																			
	1. Individual shareholders holding nominal share capital up to Rs.2 lakhs.																			
1	Mrs.Preetha Reddy	AAEPR5656F	1	1	-	-	1	0.001%	1	-	1	0.001%	-	0.001%	-	-	-	-	-	0
2	Mrs.Suneeta Reddy	AAEPR4602H	1	1	-	-	1	0.001%	1	-	1	0.001%	-	0.001%	-	-	-	-	-	1
3	Mrs.Shobana Kamini	AAJPK7589G	1	1	-	-	1	0.001%	1	-	1	0.001%	-	0.001%	-	-	-	-	-	0
4	Mrs. Sangita Reddy	AASP56786K	1	1	-	-	1	0.001%	1	-	1	0.001%	-	0.001%	-	-	-	-	-	0
5	Ms.Anusala Kamini	BDNPK5996G	1	1	-	-	1	0.001%	1	-	1	0.001%	-	0.001%	-	-	-	-	-	0
6	Mr.C.Sreethar	AAGPS1787A	1	1	-	-	1	0.001%	1	-	1	0.001%	-	0.001%	-	-	-	-	-	0
7	Mr.PB Ramamoorthy	AGFPP2626N	1	1	-	-	1	0.001%	1	-	1	0.001%	-	0.001%	-	-	-	-	-	0
	2. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs.																			
(b)	NBFCs registered with RBI																			
(c)	Employee Trusts																			
(d)	Overseas Depositories (holding DRs) (balancing figure)																			
(e)	Any Other																			
(e-i)	Body Corporate																			
(e-ii)	Clearing Member																			
(e-iii)	Employees																			
(e-iv)	Foreign Portfolio Investor (Category III)																			
(e-v)	HUF																			
(e-vi)	IEPF																			
(e-vii)	Non-Resident Indian (NRI)																			
(e-viii)	Overseas Corporate Bodies																			
(e-ix)	Trusts																			
(e-x)	Unclaimed or Suspense or Escrow Account																			
	Sub - Total (B)(3)		7	7	0	0	7	0.01%	7	0	7	0.01%	0	0.01%	0	0	0	0	0	1
	Total Shareholding of Promoter and Promoter Group (B)=(B)(1)+(B)(2)+(B)(3)		7	7	0	0	7	0.01%	7	0	7	0.01%	0	0.01%	0	0	0	0	0	1

For Apollo Pharmacies Limited

S OAVL REDDY
DIRECTOR



Post-shareholding.

Post Scheme of
Arrangement

Table IIIA - Person in Concert

Details of the shareholders acting as persons in Concert including their Shareholding:			
Name of shareholder	Name of PAC	No. of shares	Holding %
Not Applicable			

For Apollo Pharmacies Limited


S OBUL REDDY
DIRECTOR



Post Scheme of Arrangement

Table IIIB - Unclaimed Details

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights are frozen etc.	
No. of shareholders	No. of Shares
Not Applicable	

For Apollo Pharmacies Limited



SOBUL REDDY
DIRECTOR



Post-shareholding.

Post Scheme of Arrangement

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder

S. No.	Category & Name of the Shareholders (I)	PAN (II)	No. of Shareholders (III)	No. of fully paid up equity shares held (IV)	No. of partly paid up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding % Calculated as per SCRP, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI)	No. of Locked In shares (XII)		No. of shares pledged or otherwise encumbered (XIII)		No. of equity shares held in dematerialized form (XIV)	
									No of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total shares held (b)	No. (NA) (a)		As a % of total shares held (NA) (b)
									Class equity shares	Class	Total								
(1)	Custodian/DR Holder																		
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)																		
	Total Shareholding of Promoter and Promoter Group (C)=(C)(1)+(C)(2)																		

For Apollo Pharmacies Limited

S OBUL REDDY
DIRECTOR



Format of holding of specified securities

- 1 Name of Listed Entity : Apollo Pharmacies Limited (Unlisted Company)
- 2 Scrip Code/ Name of Scrip/Class of Security : NA
- 3 Share Holding Pattern Filed Under : Reg.31(1)(c) - for the Quarter ended NA
- 4 Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information :

S.No.	Particulars	Promoter & Promoter Group	Public	Non Promoter Non Public
		Yes/No	Yes/No	Yes/No
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	NA
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	No	No	NA
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	NA
4	Whether the Listed Entity has any shares in locked-in?	No	No	NA
5	Whether any shares held by promoters are pledge or otherwise encumbered?	No	NA	NA
6	Whether the Listed Entity has issued any Differential Voting Rights?	No	No	NA

For Apollo Pharmacies Limited

S OBUL REDDY
DIRECTOR



Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	Number of Shareholders	No. of fully paid up equity shares held	No. of partly paid up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (Calculated as per SCRP, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital)	No. of Locked in shares		No. of shares pledged or otherwise encumbered		No. of equity shares held in dematerialized form
								(IX)			Total as a % of (A+B+C)			(XII)		(XIII)		
								Class equity shares	Class	Total				No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
(A)	Promoter & Promoter Group	1	143,499,993	-	-	143,499,993	99.99%	143,499,993	-	143,499,993	99.99%	-	99.99%	0	0	0	0.00	49,993
(B)	Public	7	7	-	-	7	0.01%	7	-	7	0.01%	-	0.01%	0	0	0	0.00	1
(C)	Non Promoter- Non Public																	
(C1)	Shares underlying DRs																	
(C2)	Shares held by Employees Trust																	
	Total	8	143,500,000	0	0	143,500,000	100%	143,500,000	0	143,500,000	100%	0	100%	0	0	0	0.00	49,994

Note: 1: Additional Share capital of Rs. 143.45 crores to be infused by holding company, Apollo Medicals Private Limited post slump sale for discharging partial slump sale consideration after the scheme is approved by NCLT.

For Apollo Pharmacies Limited


S. SUBUL REDDY
DIRECTOR



Post Scheme of Arrangement

Table IIA - Unclaimed Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights are frozen etc.	
No. of shareholders	No. of Shares
Not Applicable	

for Apollo Pharmacies Limited


Sobul Reddy
Director



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

S. No.	Category & Name of the Shareholders (I)	No. of Shareholder (II)	No. of fully paid up equity shares held (III)	Partly paid up equity shares held (IV)	Nos. of shares underlying Depository Receipts (V)	Total nos. shares held (VI) = (III)+(IV)+(V)	Shareholding % Calculated as per SCRP, 1957 As a % of (A+B+C2) (VII)	Number of Voting Rights held in each class of securities (VIII)			No. of Shares Underlying Outstanding convertible securities (Including Warrants) (IX)	Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (X) = (VI)+(IX) As a % of (A+B+C2)	No. of Locked in shares (XI)		No. of shares pledged or otherwise encumbered (XII)		No. of equity shares held in dematerialized form (XIII)	
								No of Voting Rights					Total as a % of total Voting rights	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
								Class equity shares	Class	Total								
(1)	Indian																	
(a)	Individuals/Hindu undivided Family																	
(b)	Central Government/State Government(s)																	
(c)	Financial Institutions/Banks																	
(d)	Any Other Body Corporate																	
	M/s. Apollo Medicals Private Limited	1	143,499,993	0	0	143,499,993	99.99%	143,499,993	-	143,499,993	99.99%	0	99.99%	0	0	0	0.00	49,993 (Note:1)
	Sub - Total (A)(1)	1	143,499,993	0	0	143,499,993	99.99%	143,499,993	0	143,499,993	99.99%	0	99.99%	0	0	0	0	49,993
(2)	Foreign																	
(a)	Individuals(Non-Resident Individuals/Foreign Individuals)																	
(b)	Government																	
(c)	Institutions																	
(d)	Foreign Portfolio Investor																	
(e)	Any Other																	
	Sub - Total (A)(2)	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	1	143,499,993	0	0	143,499,993	99.99%	143,499,993	143,499,993	99.99%	0	99.99%	0.00	0	0	0	0.00	49,993

Note:1: Additional Share capital of Rs. 143.45 crores to be infused by holding company, Apollo Medicals Private Limited post slump sale for discharging partial slump sale consideration after the scheme is approved by NCLT.

For Apollo Pharmacies Limited

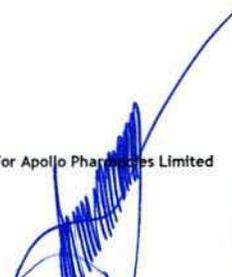

S. SUBUL REDDY
DIRECTOR



Table III - Statement showing shareholding pattern of the Public shareholder

S. No.	Category & Name of the Shareholders	Nos. of Shareholder	No. of fully paid up equity shares held	Partly paid up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % Calculated as per SCRP, 1957 As a % of	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (Including Warrants) (IX)	Total Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (X)	No. of Locked in shares		No. of shares pledged or otherwise encumbered		No. of equity shares held in dematerialized form	
								(VIII)					(XI)		(XII)			(XIII)
								Class equity shares	Class	Total			Total as a % of Total Voting rights	No. (a)	As a % of total shares held (b)	No. (NA) (a)		
(1)	Institutions																	
(a)	Mutual Funds/																	
(b)	Venture Capital Funds																	
(c)	Alternate Investment Funds																	
(d)	Foreign Venture Capital Investors																	
(e)	Foreign Portfolio Investor																	
(f)	Financial Institutions/Banks																	
(g)	Insurance Companies																	
(h)	Provident Funds/Pension Funds																	
(i)	Any Other																	
	Sub - Total (B)(1)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(2)	Central Government/State Government(s)/President of India																	
	Sub - Total (B)(2)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

For Apollo Pharmacies Limited

(Signature)
S OBUL REDDY
DIRECTOR



Table III - Statement showing shareholding pattern of the Public shareholder

S. No.	Category & Name of the Shareholders	Nos. of Shareholder	No. of fully paid up equity shares held	Partly paid up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held (VI) = (III)+(IV)+(V)	Shareholding % Calculated as per SCRP, 1957 As a % of (A+B+C2) (VII)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants) (IX)	Total Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (X)	No. of Locked In shares		No. of shares pledged or otherwise encumbered	No. of equity shares held in dematerialized form			
								(VIII)					Total as a % of Total Voting rights	(XI)			(XII)	(XIII)	
								Class equity shares	Class	Total				No. (a)					As a % of total shares held (b)
(3)	Non-Institutions																		
(a)	Individuals																		
	1. Individual shareholders holding nominal share capital up to Rs.2 lakhs.																		
	1 Mrs. Preethe Reddy	1	1	-	-	1	0.001%	1	-	1	0.001%	-	0.001%	-	-	-	0		
	2 Mrs. Suneeta Reddy	1	1	-	-	1	0.001%	1	-	1	0.001%	-	0.001%	-	-	-	1		
	3 Mrs. Shobana Kamineni	1	1	-	-	1	0.001%	1	-	1	0.001%	-	0.001%	-	-	-	0		
	4 Mrs. Sangita Reddy	1	1	-	-	1	0.001%	1	-	1	0.001%	-	0.001%	-	-	-	0		
	5 Ms. Anusala Kamineni	1	1	-	-	1	0.001%	1	-	1	0.001%	-	0.001%	-	-	-	0		
	6 Mr. C. Sreethar	1	1	-	-	1	0.001%	1	-	1	0.001%	-	0.001%	-	-	-	0		
	7 Mr. PB Ramamoorthy	1	1	-	-	1	0.001%	1	-	1	0.001%	-	0.001%	-	-	-	0		
	2. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs.																		
(b)	NBFCs registered with RBI																		
(c)	Employee Trusts																		
(d)	Overseas Depositories (holding DRs) (balancing figure)																		
(e)	Any Other																		
(e-i)	Body Corporate																		
(e-ii)	Clearing Member																		
(e-iii)	Employees																		
(e-iv)	Foreign Portfolio Investor (Category III)																		
(e-v)	HUF																		
(e-vi)	IEPF																		
(e-vii)	Non-Resident Indian (NRI)																		
(e-viii)	Overseas Corporate Bodies																		
(e-ix)	Trusts																		
(e-x)	Unclaimed or Suspense or Escrow Account																		
	Sub - Total (B)(3)	7	7	0	0	7	0.01%	7	0	7	0.01%	0	0.01%	0	0	0	0	1	
	Total Shareholding of Promoter and Promoter Group (B)=(B)(1)+(B)(2)+(B)(3)	7	7	0	0	7	0.01%	7	0	7	0.01%	0	0.01%	0	0	0	0	1	

For Apollo Pharmacies Limited

S OJUL REDDY
DIRECTOR

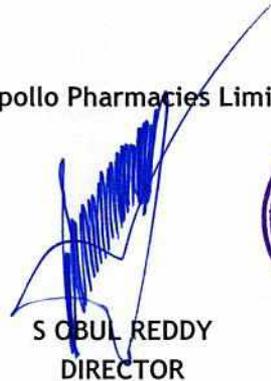


Post Scheme of
Arrangement

Table IIIA - Person in Concert

Details of the shareholders acting as persons in Concert including their Shareholding:			
Name of shareholder	Name of PAC	No. of shares	Holding %
Not Applicable			

For Apollo Pharmacies Limited



S OBUL REDDY
DIRECTOR



Post Scheme of Arrangement

Table IIIB - Unclaimed Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights are frozen etc.	
No. of shareholders	No. of Shares
Not Applicable	

For Apollo Pharmacies Limited


S OBUL REDDY
DIRECTOR



Post - Shareholding.

Post Scheme of Arrangement

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public shareholder

S. No.	Category & Name of the Shareholders (I)	No. of Shareholders (II)	No. of fully paid up equity shares held (III)	No. of partly paid up equity shares held (IV)	No. of shares underlying Depository Receipts (V)	Total nos. shares held (VI) = (III)+(IV)+(V)	Shareholding % Calculated as per SCRP, 1957 As a % of (A+B+C2) (VII)	Number of Voting Rights held in each class of securities (VIII)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (IX)	Total Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (X)	No. of Locked in shares (XI)		No. of shares pledged or otherwise encumbered (XII)		No. of equity shares held in dematerialized form (XIII)
								No of Voting Rights		Total as a % of Total Voting rights			No. (a)	As a % of total shares hed (b)	No. (NA) (a)	As a % of total shares hed (NA) (b)	
								Class equity shares	Class								
(1)	Custodian/DR Holder	Not Applicable															
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)																
	Total Shareholding of Promoter and Promoter Group (C)=(C)(1)+(C)(2)																

For Apollo Pharmacies Limited


S. OBUL REDDY
DIRECTOR

