

APOLLO HOSPITALS ENTERPRISE LIMITED

CIN : L85110TN1979PLC008035



January 18, 2021

The Secretary, Bombay Stock Exchange Ltd (BSE) Phiroze Jheejheebhoy Towers, Dalal Street, Mumbai - 400 001 Scrip Code - 508869 ISIN INE437A01024	The Secretary, National Stock Exchange, Exchange Plaza, 5th Floor Plot No. C/1, 'G' Block Bandra - Kurla Complex Bandra (E) Mumbai - 400 051 Scrip Code- APOLLOHOSP ISIN INE437A01024	The Manager The National Stock Exchange, Wholesale Debt Market Exchange Plaza, 5th Floor Plot No. C/1, 'G' Block Bandra - Kurla Complex Bandra (E) Mumbai - 400 051 ISIN INE437A07112
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Re: Qualified institutions placement of equity shares of face value of ₹ 5 each (the "Equity Shares") to qualified institutional buyers (the "Issue")

Sub: Outcome of the meeting of the Fund Raising Committee

Dear Sir,

- We wish to inform you that pursuant to the approval accorded by the board of directors of the Company (the "Board"), at its meeting held on November 11, 2020 and special resolution passed by the members of the Company by way of postal ballot on January 9, 2021, the Fund Raising Committee has, at its meeting held today, *i.e.*, January 18, 2021, *inter-alia*, considered and approved the following:
 - approval and adoption of the preliminary placement document dated January 18, 2021 and the application form dated January 18, 2021 in connection with the Issue; and
 - authorisation of the opening of the Issue today, *i.e.*, January 18, 2021.
- We further wish to inform you that the Fund Raising Committee has fixed the 'Relevant Date' for the purpose of the Issue, in terms of Regulation 171 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**"), as January 18, 2021, and accordingly the floor price in respect of the aforesaid Issue based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations is ₹ 2,508.58 per Equity Share. Pursuant to Regulation 176(1) of the SEBI ICDR Regulations, the Company may offer a discount of not more than 5% on the floor price so calculated for the Issue.

The meeting of the Fund Raising Committee commenced at 4.15 p.m. and concluded at p.m. ^{5.45}

We request you to take the above on record pursuant to compliance under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully
For APOLLO HOSPITALS ENTERPRISE LIMITED

S.M. KRISHNAN
VICE PRESIDENT - FINANCE
AND COMPANY SECRETARY



IS/ISO 9001:2000

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